

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER & BENVENUTTI LLP
Tobias S. Keller (#151445)
(tkeller@kellerbenvenutti.com)
Jane Kim (#298192)
(jkim@kellerbenvenutti.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: (415) 496-6723
Fax: (650) 636-9251

Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FIFTH MONTHLY FEE
STATEMENT OF LAZARD FRÈRES & CO.
LLC AS INVESTMENT BANKER TO THE
DEBTORS FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE
PERIOD OF AUGUST 1, 2019 THROUGH
AUGUST 30, 2019**

[Re: Dkt No. 4871]

1 **THE MONTHLY FEE STATEMENT**

2 On November 26, 2019, Lazard Frères & Co. LLC (“**Lazard**” or the “**Applicant**”), investment
3 banker for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *Fifth*
4 *Monthly Fee Statement of Lazard Frères & Co. LLC as Investment Banker to the Debtors for Allowance*
5 *and Payment of Compensation and Reimbursement of Expenses for the Period of August 1, 2019 through*
6 *August 30, 2019* [Docket No. 4871] (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to*
7 *11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim*
8 *Compensation and Reimbursement of Expenses of Professionals*, entered on February 27, 2019 [Docket
9 No. 701] (the “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service of Sonia Akter
11 filed on December 2, 2019 [Dkt. No. 4942]. The deadline to file responses or oppositions to the Monthly
12 Fee Statement was December 17, 2019, at 4:00 p.m. (Pacific Time).

13 No oppositions or responses to the Monthly Fee Statement were filed with the Court or received
14 by the Applicant.

15 Pursuant to the Interim Compensation Procedures Order, the above captioned debtors and debtors
16 in possession are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred
17 percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this
18 certification without the need for a further order of the Court. A summary of the fees and expenses
19 sought by the Applicant in the Monthly Fee Statement is annexed hereto as **Exhibit A.**

20 **DECLARATION OF NO RESPONSE RECEIVED**

21 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 22 1. I am an associate of the firm of Keller & Benvenuti LLP, co-counsel for the
23 Debtors.
 - 24 2. I certify that I have reviewed the Court’s docket in this case and have not received
25 any response or opposition to the Monthly Fee Statement.
 - 26 3. This declaration was executed in San Francisco, California.
- 27
28

1 Dated: December 18, 2019

KELLER & BENVENUTTI LLP

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3 By: /s/ Dara L. Silveira
Dara L. Silveira

4 *Attorneys for Debtors and Debtors in Possession*

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Exhibit A

**Professional Fees and Expenses
Monthly Fee Application**

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lazard Frères & Co. LLC (Attorneys for Debtors and Debtors in Possession)	Fifth Monthly (08.01.19 to 08.30.19) [Dkt. 4871; filed 11.26.19]	\$300,000.00	\$38,012.35	12.17.2019, at 4:00 p.m. (Pacific Time)	\$240,000.00	\$38,012.35	\$60,000.00